

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,⁹

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

**ORDER ALLOWING FINAL FEE APPLICATION OF BATES WHITE, LLC AS TALC
CONSULTANTS TO THE DEBTOR FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED FOR THE PERIOD FROM APRIL 4, 2023 THROUGH AUGUST 11, 2023**

The relief set forth on the following pages, numbered two (2) and (3), is hereby ORDERED.

⁹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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Debtor: LTL Management, LLC
Case No.: 23-12825-MBK
Caption: ORDER ALLOWING FINAL FEE APPLICATION OF BATES WHITE, LLC
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APRIL 4, 2023 THROUGH AUGUST 11, 2023

Upon the *Final Fee Application of Bates White, LLC (“Bates White”) as Talc
Consultants To The Debtor For Allowance Of Compensation For Professional Services
Rendered And Reimbursement Of Expenses Incurred For The Period From April 4, 2023
Through August 11, 2023* (the “Application”); and due and proper notice of the Application
having been given; and it appearing that no other or further notice is required; and it appearing
that the Court has jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157
and 1334; and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it
appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that
the fees and expenses requested in the Application are reasonable and for necessary services
provided to the Debtor.

IT IS HEREBY ORDERED that:

1. Bates White’s Final Fee Application for Allowance of Compensation for Services
Rendered to the Debtor in the sum of \$3,154,425.75 in professional fees and \$2,314.13 in
expenses for the period of April 4, 2023 through August 11, 2023 shall be allowed as set forth
herein.

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2. Bates White shall be allowed fees in the amount of \$3,154,425.75 and expenses of \$2,314.13. The Debtor is authorized and directed to make payment of the unpaid portion of the allowed fee, to wit, the sum of \$2,551,077.44, to Bates White, LLC.

3. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.